



PAOLA ALEJANDRA PEREIRA SOLIZ

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Financial Engineering professional with solid experience in investment management, financial analysis, and academic teaching. Focused on developing future leaders in finance and fostering innovative investment strategies.

PUBLICATIONS

Vargas, A. & Pereira, P. (2023). **SAFI CSM S.A.** In *Strategic Business Management: Cases on Bolivian Companies*. UPB Editions.

Vargas, A. & Pereira, P. (2023). **The Bankruptcy of Banco Fassil S.A.** In *Strategic Business Management: Cases on Bolivian Companies II*. UPB Editions.

Vargas Sanchez, A., Pereira Soliz, P. A., Jürgensen Flores, K. M., & Mendieta Salazar, P. (2023). **Financing Tools.** In G. Calvo Cárdenas et al., *Bolivian Agriculture in the 21st Century: The Experience of Quinoa* (pp. 393-432). UPB/PROINPA.

EDUCATION

Master's in Finance | UPB | 2022 | High Distinction

Diploma in Financial Management | UPB | 2022

Diploma in Corporate Finance | UPB | 2022

Diploma in Higher Education with a focus on Innovation and Technology | Univalle | 2020

Diploma for Investment Advisors, Stock Market Operators, and SME Structurers | UPB | 2019

Bachelor's in Financial Engineering | UPB | 2015 | Magna Cum Laude

EXPERIENCE

Universidad Privada Boliviana (UPB)

Head of Financial Engineering Program | Dec 2022 - Present

Full-Time Lecturer | Nov 2022

Marca Verde SAFI S.A.

Investment Supervisor | Oct 2017 - Oct 2022

Fund Administrator for Agrooperativo FIC | May 2019 - Sep 2021

Fundación IES

Investment Officer | Apr 2016 - Sep 2017

TEACHING EXPERIENCE

Universidad Privada Boliviana (UPB) – Undergraduate

Financial Mathematics | Finance | Stock Market | Financial Engineering

Universidad Privada Boliviana (UPB) - Graduate

Financial Management | Business Valuation | Financial Derivatives | Artificial Intelligence Applied to Finance

Escuela de Gestión Pública Plurinacional (EGPP)

Cash Flow for Public Companies